made
to
think.

Build a More Connected Office with Connectors for Xerox® DocuShare® Flex

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Today's employees need instant access to information in order to work effectively. Often, however, the tools we use to do our jobs get in the way — isolating critical information in silos. What if there were a better way to manage your information?

When back-end applications don't work together, work suffers. Unfortunately, many applications aren't built for integration. And trying to link them can require expensive development efforts.

Now, there's a simple way to build connections between the business applications you use the most — by syncing a cloud content management platform, Xerox® DocuShare Flex, with ERP, finance and cloud systems to help you access the latest and most accurate information, exactly when you need it.

CONNECTORS FOR XEROX® DOCUSHARE® FLEX HELPS YOU SYNC YOUR SYSTEMS, DOCUMENTS AND DATA.

Connectors for Xerox® DocuShare® Flex is a platform that provides rich, standards-based integrations to other key repositories and line-of-business (LOB) systems. Built on API-based technology and featuring breakthrough, "no-code" easy setup, it can help your team find information faster, process work more accurately and improve the way you work.

A collection of purpose-built connectors simplifies the complexity of integrating line-of-business applications. And empowers strategic decision-making with real-time, bi-directional access to the content, processes, data and metadata stored in your external systems.

No replicated content. No missing pieces. And all with no complicated setup.

75 % of organisations feel that digital transformation is important to their organisation.

Stem the tide of documents flooding your office and enhance the way you work with document capture, document automation and cloud-based sharing made easy. Agile and adaptive, **Xerox® DocuShare® Flex Content Management Platform** can help organisations of any size achieve lower costs and better results.

A transformational approach to Content Integration.

With Connectors for Xerox® DocuShare® Flex, the information you need is always right at your fingertips.
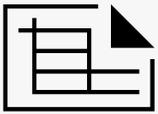
DocuSign® Connector:
Simplify workflows that require a legal signature by sending documents managed in DocuShare® Flex to apply an e-signature via a DocuSign® envelope.

Add a digital signature
A salesperson delivers a contract for e-signature in DocuSign®. After signing, It's archived in DocuShare Flex, with any DocuSign updates captured.

QuickBooks™ Online Connector:
Manage invoice and estimate files from QuickBooks within DocuShare® Flex, applying metadata to automate workflows for faster approval.

Automate processing of QuickBooks invoices
A finance manager flows QuickBooks invoices into DocuShare Flex, initiating an approval workflow – approvers don't need a Quickbooks login.

Salesforce® Connector:
Promote cross-departmental collaboration in DocuShare® Flex by linking to key opportunity and contract files in Salesforce®.

Integrate ERP data, and automate Salesforce content
A new contract is sent from Salesforce to a DocuShare Flex approval workflow; when final, it's sent back to Salesforce for distribution to the customer.

Box® Connector:
Sync files and metadata between Box® and DocuShare® Flex, allowing for document-based work processes between them.

Apply automation to Box content
An operations manager uses DocuShare Flex workflows to automatically route select project documents to a Box folder.

CONNECTORS FOR XEROX® DOCUSHARE® FLEX HELPS YOU ACCESS THE RIGHT INFORMATION AT THE RIGHT TIME.

Take just a few simple steps to sync DocuShare Flex with an external system.

- It's a one-time setup activity
- Intuitive, simple – business users open an integration and sync a folder for one-way or bi-directional exchange of data
- Doesn't require IT or traditional integration
- Nothing "extra" to learn

79% say lack of integration between enterprise content management (ECM) and other applications is a huge issue.
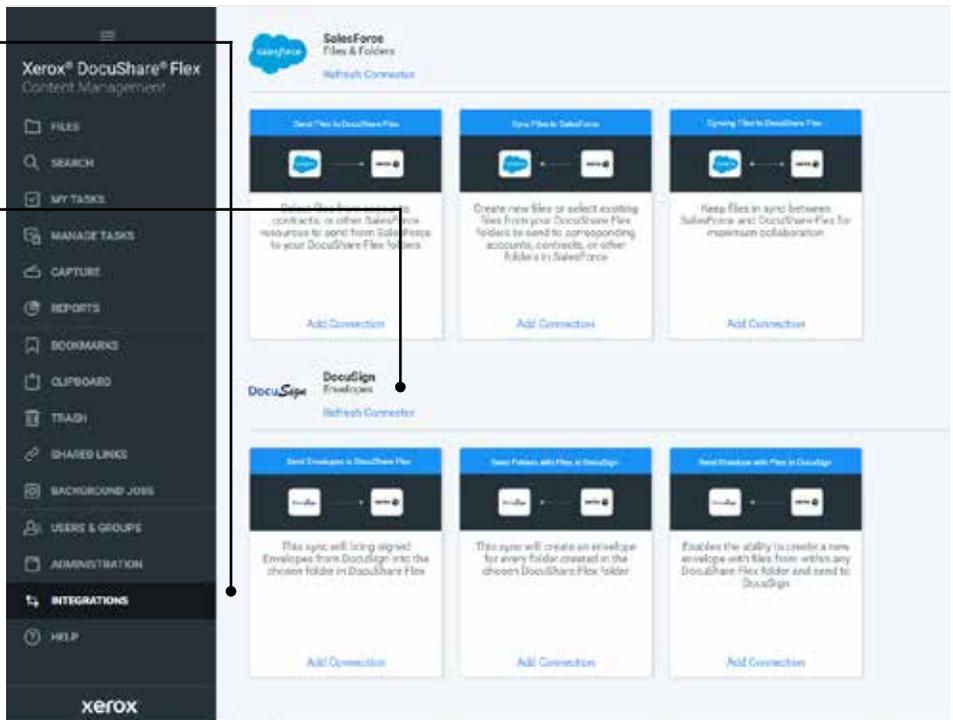
Let's break down your silos.

Connectors for Xerox® DocuShare® Flex uniquely simplifies integration with key LOB applications—allowing a business or department user to establish a quick one- or two-way exchange of content and metadata with another application.

Use Integrations menu to connect:
A team member with a Coordinator or Contributor role chooses an available integration from the menu.

Then sync the systems:
She defines a connection, for example syncing a DocuShare Flex folder with DocuSign®.

Contracts can now be sent from DocuShare Flex to DocuSign® to have a digital signature added..

WE CAN HELP TRANSFORM THE WAY YOU WORK.

Let us put our experience in systems integration and our technology expertise to work syncing your applications, enhancing efficiency and making it easier to put your hands on the information you need.

44% rated Integration as the most critical feature of Content Management systems.

Learn more at **xerox.com/DocuShareFlex**

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